## Matt Hale

- Software VEN and VTN provider
- Worked with dozens of OEMs to implement OpenADR and bring load flexibility online
- Prior experience in software, energy efficiency, utility space

What do we mean by cloud VENs?

## Traditional OpenADR Architecture



## Cloud VEN OpenADR Architecture



## Cloud VENs are now a common implementation model for OEMs

- Good fit with loT devices
- Good fit for smaller form factor, more numerous device types (e.g. residential)
- Simpler implementation and maintenance than on-device
- Allowed by regulations


## Cloud VENs have not been "formalized" <br> Less formalized => less interoperability

## Cloud VEN as a proxy vs as an aggregator



Targeting, grouping, etc resides with VTN operator

True Aggregator


Push sophistication to Aggregator or OEM

## Many unique use cases for reporting causing practitioners implementation headaches

- Examples include
- Resource / device enrollment
- Offline device report
- Group definitions
- Future resource capacity and availability
- Only report on a changing subset of resources each time (i.e. online devices only)
- Reporting is flexible enough to handle most cases, but custom use cases = expensive integration


## The joys of resourceld

- Ambiguity of resourceld - is it serial \#, meter \#, device Id, etc.
- Easily confused with rld
- Often incorporates metadata, e.g. ven1-evcharger13
- Some VENs ignore targeting
- groupld and partyld not observed


## Summary

- OpenADR is flexible and can fit many requirements
- Flexibility at the cost of interoperability - custom requirements require custom integration
- Pain observed when:
- Large amounts of data flow necessary
- Programs have custom / novel requirements
- VENs have differing capabilities

