Knowledge and innovation center focused on Smart Charging infrastructure in the Netherlands.

Founded in 2009 by the Dutch grid operators.

- Outlooks
- Smart charging innovation
- Smart charging implementation
- EU largest testing site
  - Interoperability
  - Smart Charging
  - Cyber security
  - PQ
- Promoting open innovation & open protocols
- Tender support

Harm van den Brink

Harm.van.den.brink@elaad.nl





## Outlooks

#### Growth scenario of BEV-busses

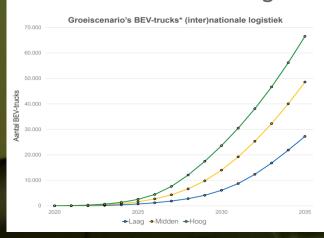


#### Growth scenario of city-logistics

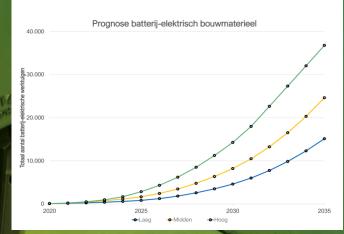


## Elaadni

#### Growth scenario of 'long-haul' Buil

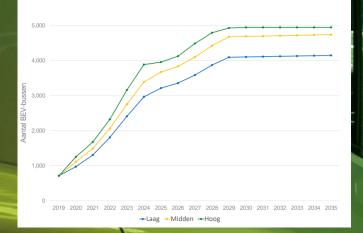


#### Building equipment

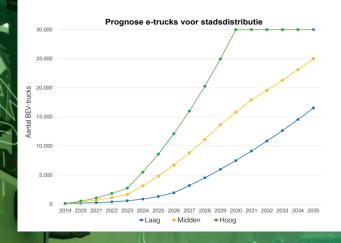


## Outlooks

#### Growth scenario of BEV-busses

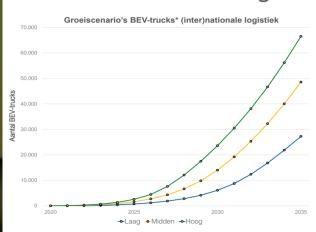


#### Growth scenario of city-logistics

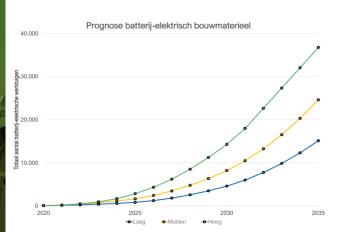


# Elaadn

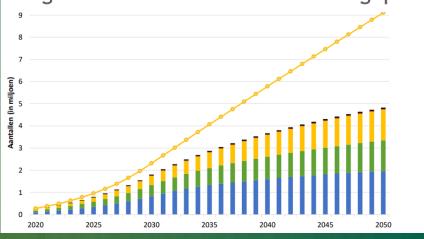
#### Growth scenario of 'long-haul'



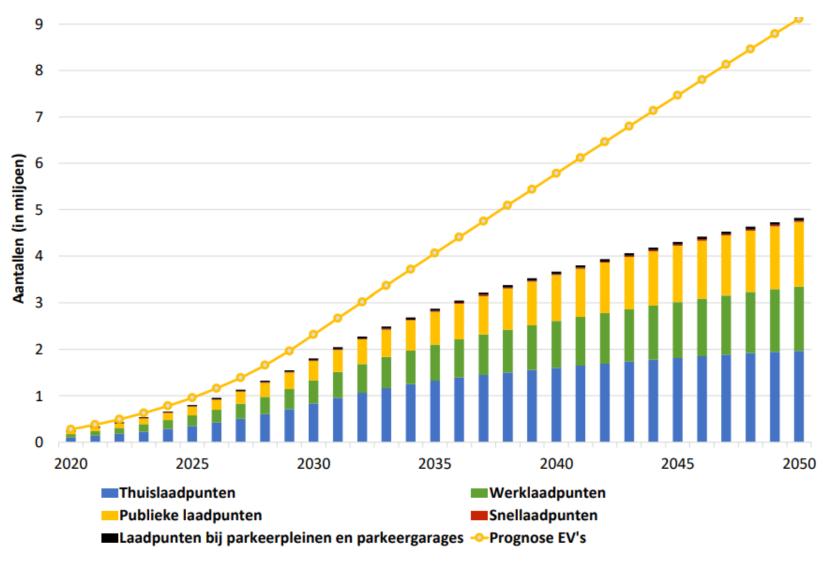




#### Prognoses number of EVs and chargepoints



#### Prognoses number of EVs and chargepoints



- 4 mio EV's in 2035
- 3 mio CP's

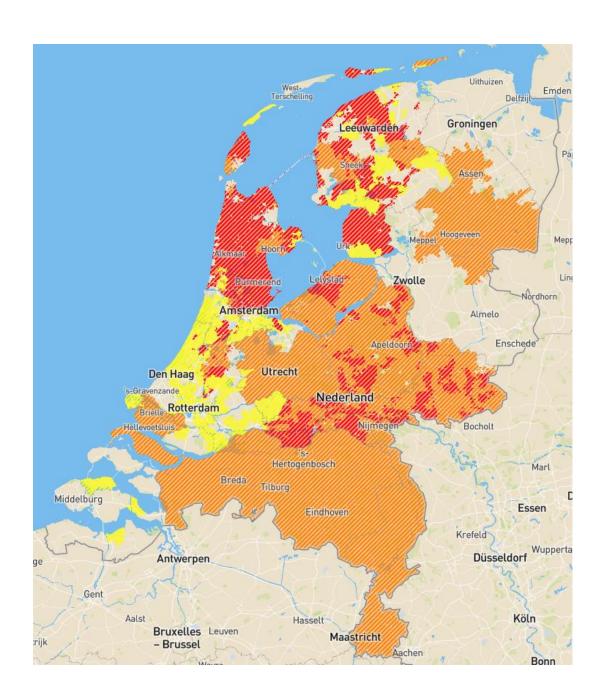




#### Emden Groningen Leeuwarden Zwolle Nordhorn Amsterdam Enschede Nederland Brielle Rotterdam 's-Hertogenbosch Marl Essen Krefeld Düsseldorf Antwerpen Köln Bruxelles Leuven Maastricht - Brussel Bonn

## Limited transport capacity for feed-in





## Limited transport capacity for consumption

on higher grid levels

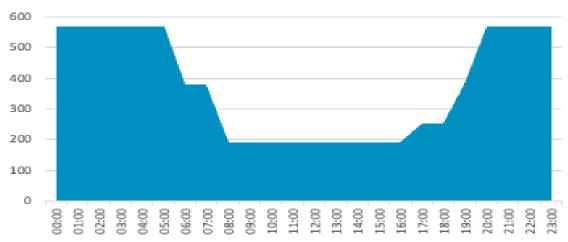


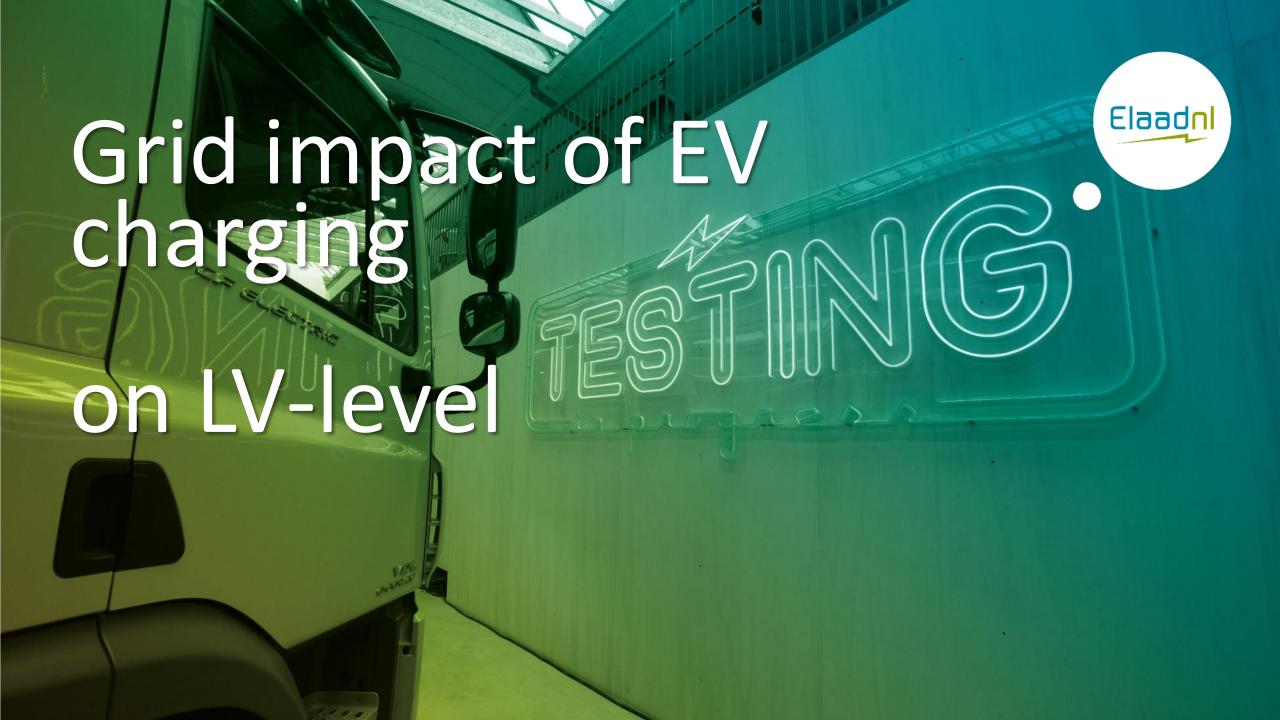
#### Uithuizen Groningen Leeuwarden Zwolle Amsterdam Almelo Enschede Utrecht Den Haag Nederland Hertogenbosch Essen Krefeld Düsseldorf Antwerpen Köln Hasselt Bruxelles Leuven Maastricht

#### Grid capacity situation on daily basis

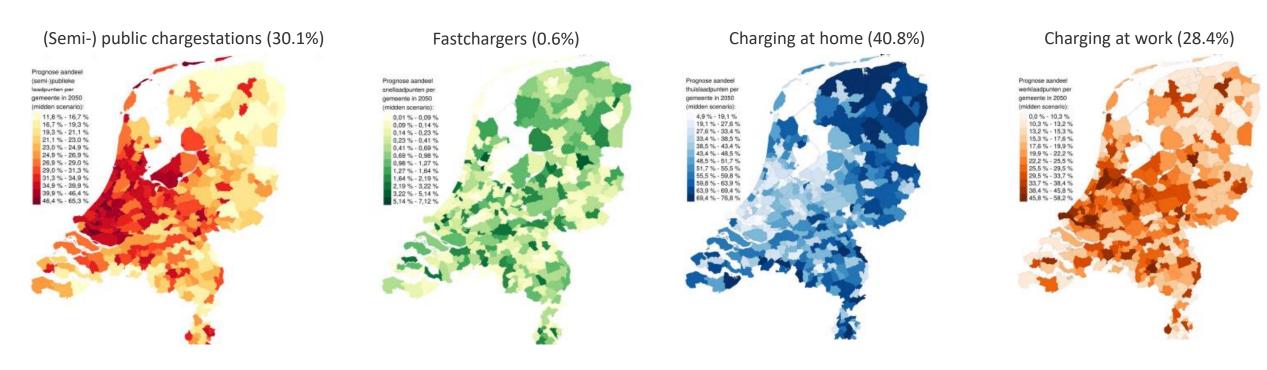


#### New DSO products Non-form capacity agreement





#### Regional spread EV adoption leads to EV hotspots

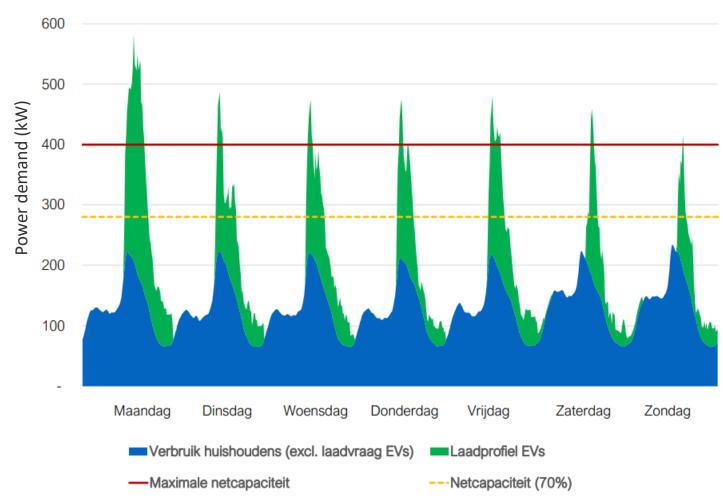


Source: ElaadNL outlook: Elektrificatie van personenauto's tot 2050

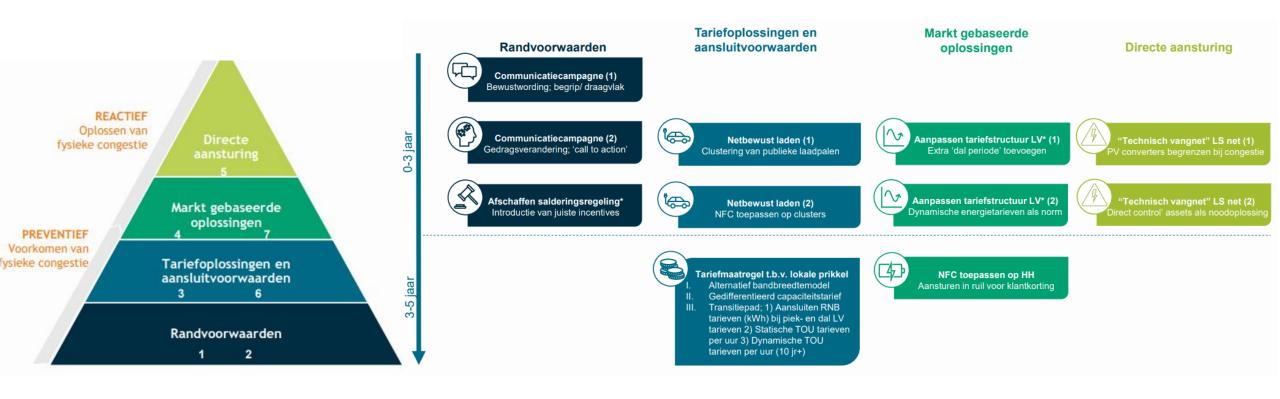


#### EV peak demand

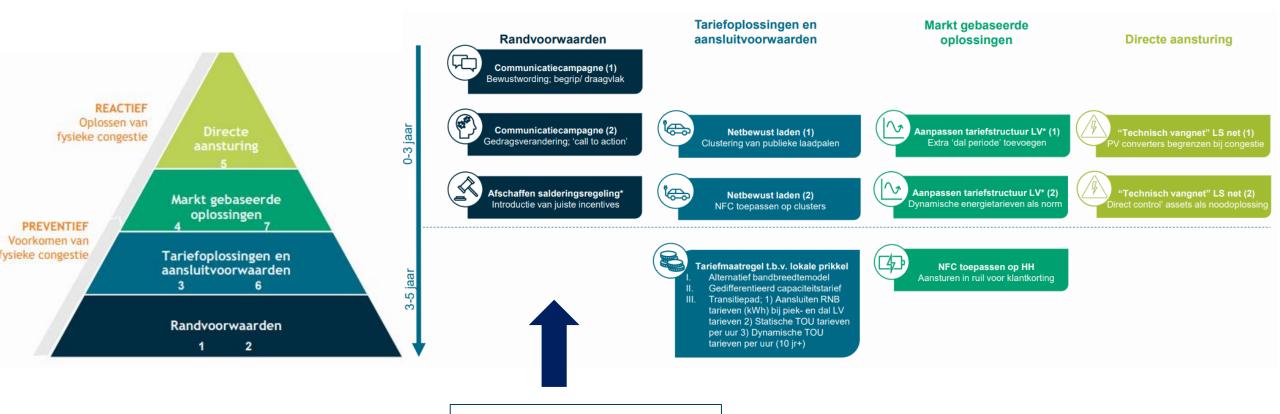






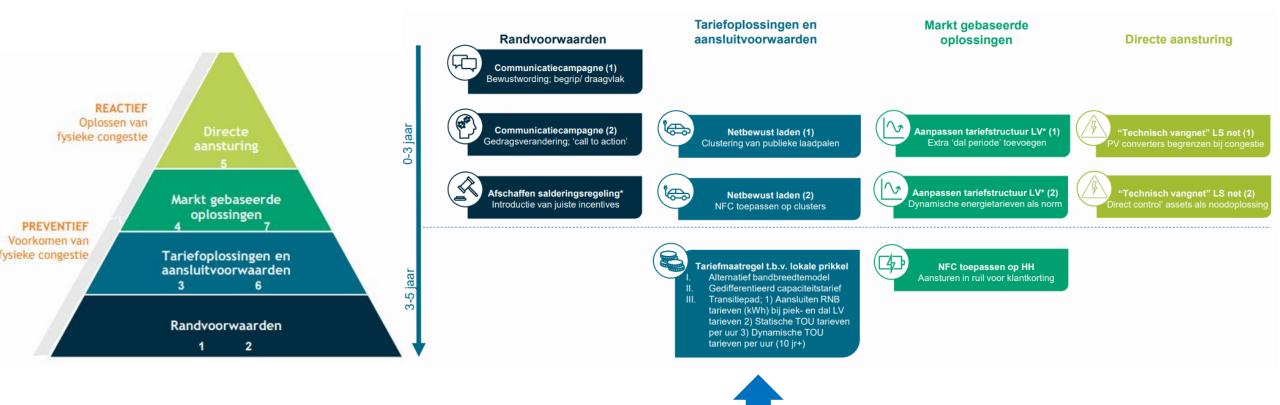






Awareness campaigns and changing preconditions

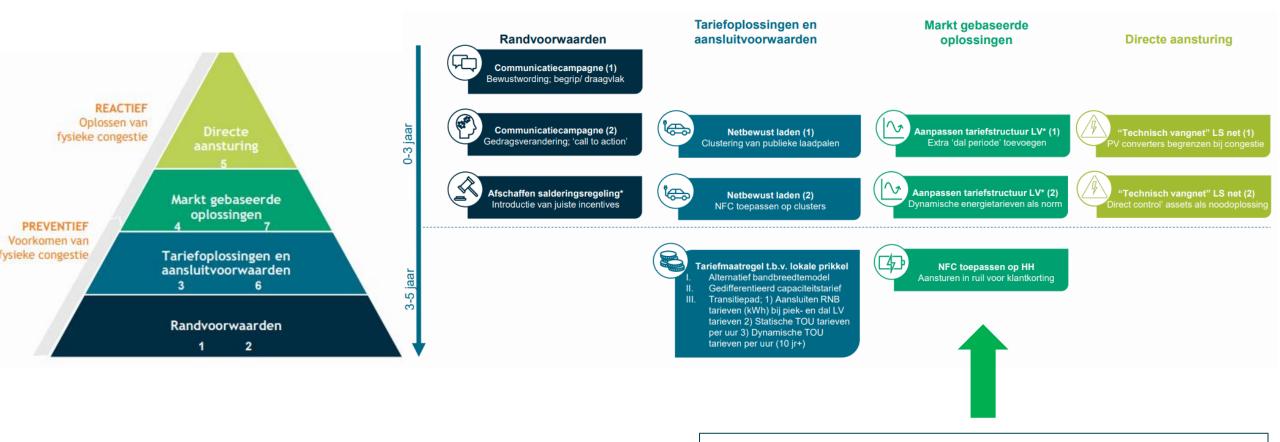




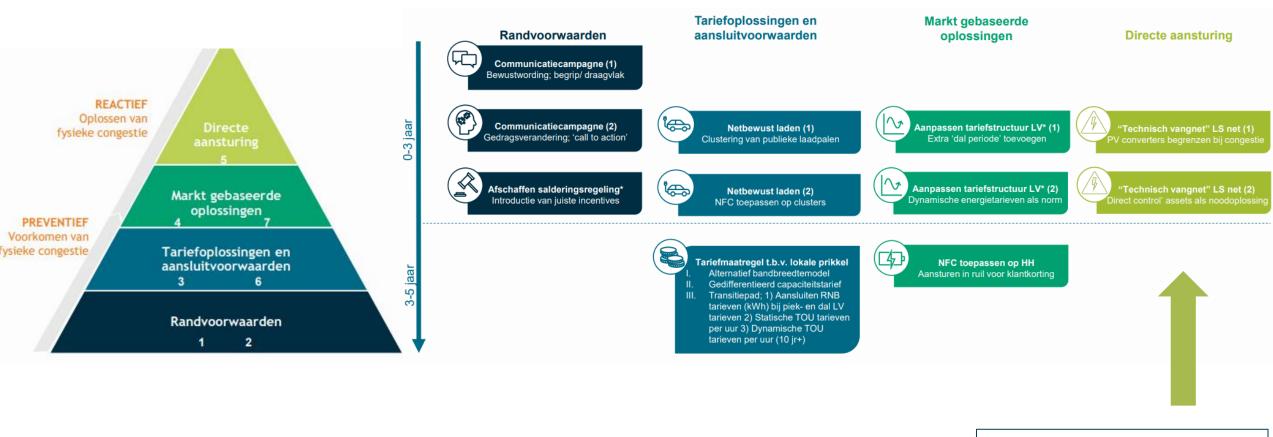


Smart charging and new grid tariff scheme development



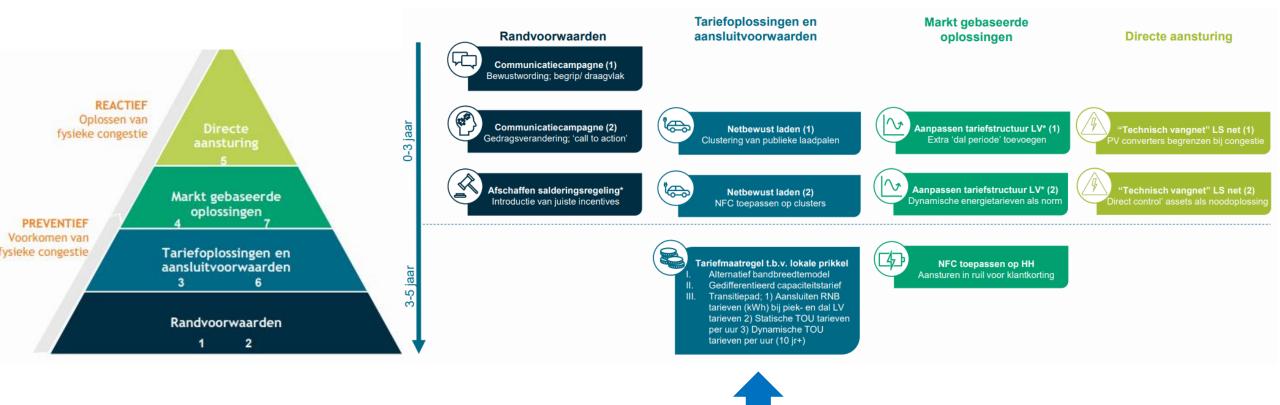


Adapt energy tariff scheme and nonfirm capacity on residential level. DSO-control for certain compensation (= a.o. smart charging)



Direct control as a 'grid shield' (for emergency situations)

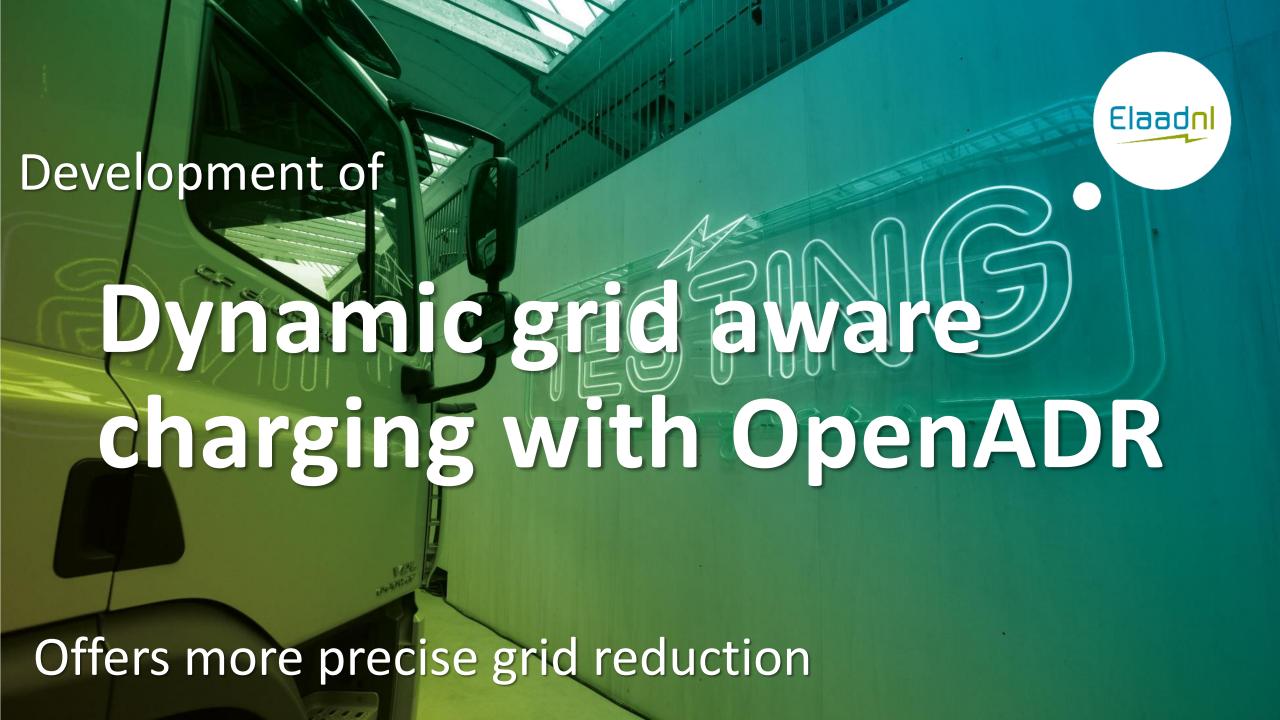
#### ElaadNL is involved in the development of all measures



Focus on smart charging for public charge stations

Smart charging and new grid tariff scheme development





### Pilot implementations

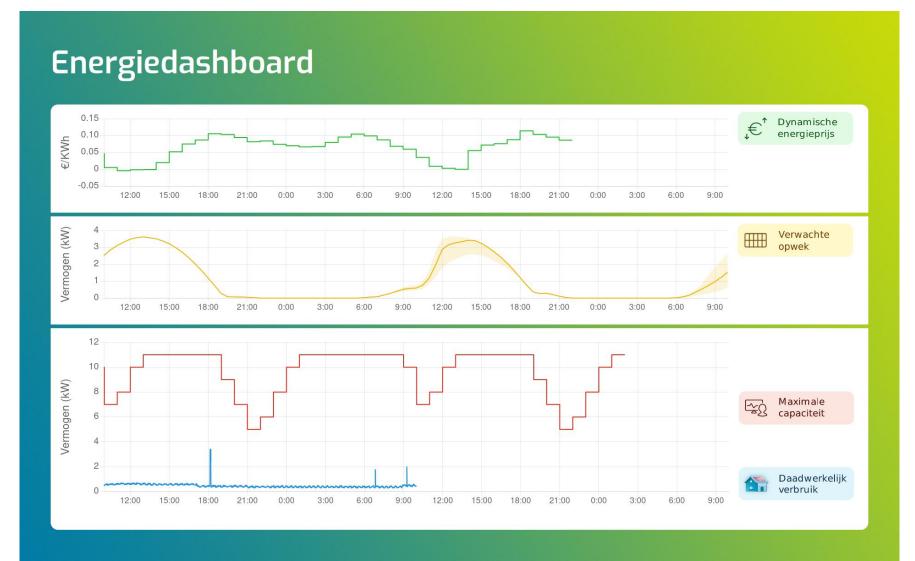




- OpenADR to a Home Energy Management System
- OpenADR to a charging hub

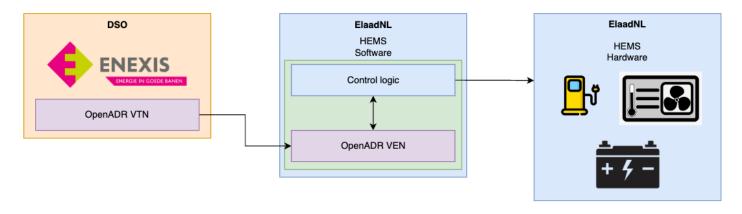
## **OpenADR and HEMS**

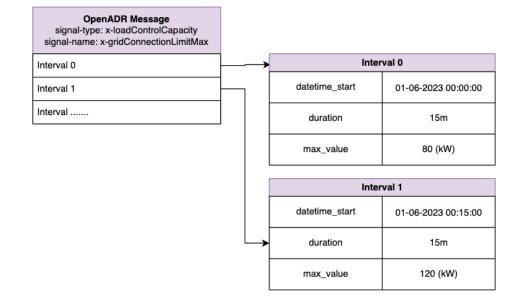




### **OpenADR and HEMS**

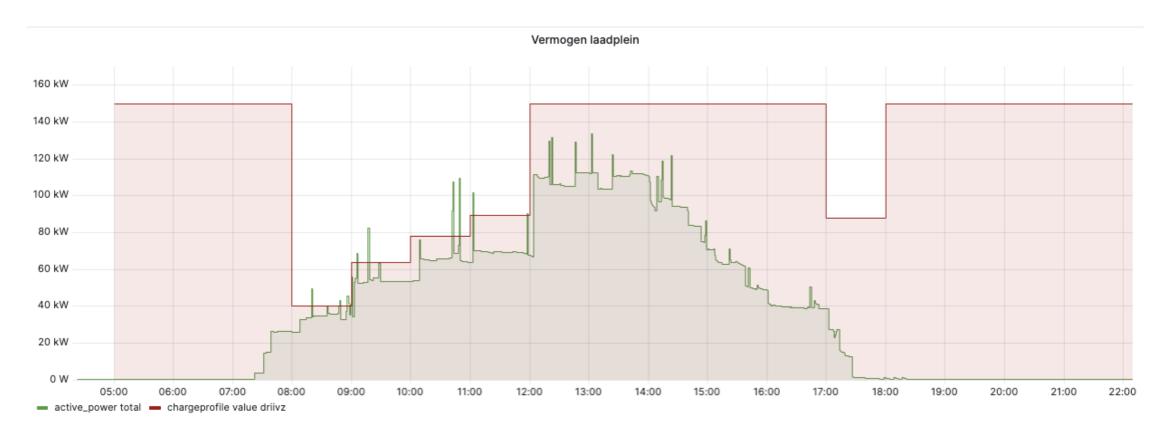






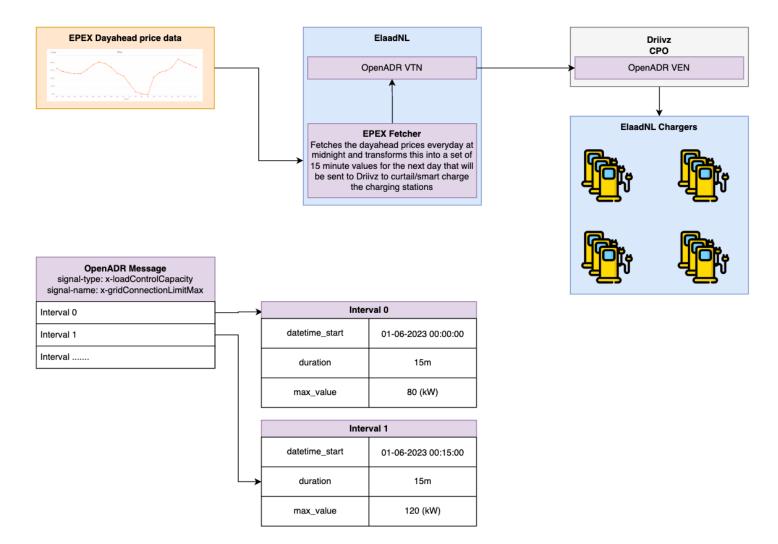
## OpenADR and charging EVs





## OpenADR and charging EVs

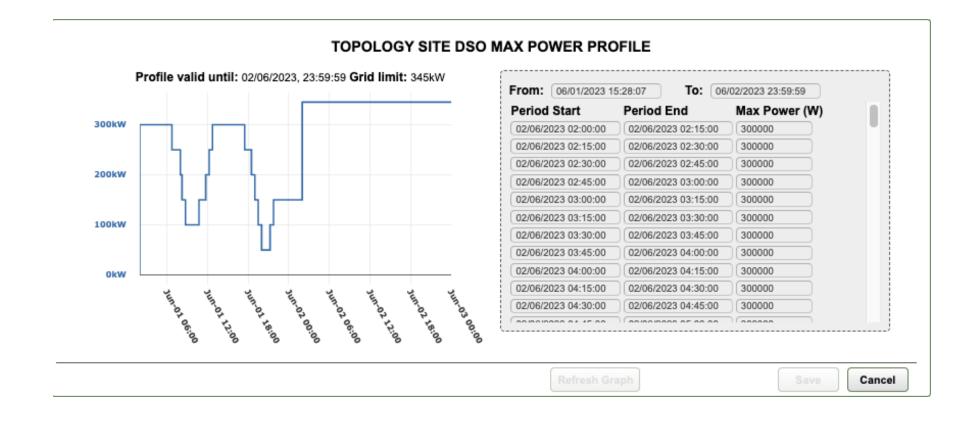








Driivz charge point operator backend







### Questions